



# *McKenzie-Willamette*

## M E D I C A L C E N T E R

### Financial Assistance Application Form Instructions

This is an application for financial assistance at McKenzie Willamette Medical Center.

**Oregon State requires all hospitals to provide financial assistance** to people and families who meet certain income requirements. You may qualify for free care or reduced-price care based on your family size and income, even if you have health insurance.

**What does financial assistance cover?** The hospital financial assistance covers appropriate hospital-based services provided by McKenzie Willamette Medical Center depending upon your eligibility. Financial assistance may not cover all health care costs, including services provided by Emergency or Radiology providers who bill separately.

**If you have questions or need help completing this application:** Please call the Financial Counselors at 541-726-4400. You may obtain help for any reason, including disability and language assistance.

**In order for your application to be processed, you must:**

- ☐ **Provide information about your family**  
Fill in the number of family members in your household (family includes people related by birth, marriage, or adoption who live together)
- ☐ **Provide information about your family's gross monthly income (income before taxes and deductions)**
- ☐ **Provide documentation for family income**
- ☐ **Attach additional information, if needed**
- ☐ **Sign and date the form**

**Note: You do not have to provide a Social Security number to apply for financial assistance.** If you provide us with your Social Security number, it will help speed up processing of your application. Social Security numbers are used to verify information provided to us. If you do not have a Social Security number, please mark "not applicable" or "NA."

**Mail or fax completed application with all documentation to:** McKenzie Willamette Medical Center 1460 G street, Springfield Or. 97477 Be sure to keep a copy for yourself.

**To submit your completed application in person:** 1460 G Street Springfield, Or. 97477- Financial Counseling Department

We will notify you of the final determination of eligibility and appeal rights, if applicable, within 14 calendar days of receiving a complete financial assistance application, including documentation of income.

By submitting a financial assistance application, you give your consent for us to make necessary inquiries to confirm financial obligations and information.

**We want to help. Please submit your application promptly!**  
**You may receive bills until we receive your information.**



# McKenzie-Willamette

## MEDICAL CENTER

### Financial Assistance Application Form – confidential

Please fill out all information completely. If it does not apply, write "NA." Attach additional pages if needed.

#### SCREENING INFORMATION

Do you need an interpreter? ☐ Yes ☐ No If Yes, list preferred language:

Has the patient applied for Medicaid? ☐ Yes ☐ No May be required to apply before being considered for financial assistance

Does the patient receive state public services such as TANF, Basic Food, or WIC? ☐ Yes ☐ No

Is the patient currently homeless? ☐ Yes ☐ No

Is the patient's medical care need related to a car accident or work injury? ☐ Yes ☐ No

#### PLEASE NOTE

- We cannot guarantee that you will qualify for financial assistance, even if you apply.
- Once you send in your application, we may check all the information and may ask for additional information or proof of income.
- Within 14 calendar days after we receive your completed application and documentation, we will notify you if you qualify for assistance.

#### PATIENT AND APPLICANT INFORMATION

Patient first name	Patient middle name	Patient last name
<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Other (may specify _____)	Birth Date	Patient Social Security Number (optional*)  *optional, but needed for more generous assistance above state law requirements
Person Responsible for Paying Bill	Relationship to Patient	Birth Date Social Security Number (optional*)  *optional, but needed for more generous assistance above state law requirements
Mailing Address _____ _____ _____	Main contact number(s) ( ) _____ ( ) _____ Email Address: _____	
City	State	Zip Code
Employment status of person responsible for paying bill <input type="checkbox"/> Employed (date of hire: _____) <input type="checkbox"/> Unemployed (how long unemployed: _____) <input type="checkbox"/> Self-Employed <input type="checkbox"/> Student <input type="checkbox"/> Disabled <input type="checkbox"/> Retired <input type="checkbox"/> Other ( _____)		

#### FAMILY INFORMATION

List family members in your household, including you. "Family" includes people related by birth, marriage, or adoption who live together.

FAMILY SIZE \_\_\_\_\_

Attach additional page if needed

Name	Date of Birth	Relationship to Patient	If 18 years old or older: Employer(s) name or source of income	If 18 years old or older: Total gross monthly income (before taxes):	Also applying for financial assistance?
					Yes / No
					Yes / No
					Yes / No
					Yes / No

All adult family members' income must be disclosed. Sources of income include, for example:

- Wages - Unemployment - Self-employment - Worker's compensation - Disability - SSI - Child/spousal support
- Work study programs (students) - Pension - Retirement account distributions - Other (please explain \_\_\_\_\_)



# McKenzie-Willamette

## MEDICAL CENTER

### Financial Assistance Application Form – confidential

#### INCOME INFORMATION

**REMEMBER:** You must include proof of income with your application.

You must provide information on your family's income. Income verification is required to determine financial assistance. All family members 18 years old or older must disclose their income. If you cannot provide documentation, you may submit a written signed statement describing your income. Please provide proof for every identified source of income.

Examples of proof of income include:

- A "W-2" withholding statement; and
- Current pay stubs (**3 months**); and
- Last year's income tax return, including schedules if applicable; and
- Written, signed statements from employers or others; and
- Approval/denial of eligibility for Medicaid and/or state-funded medical assistance; and
- Approval/denial of eligibility for unemployment compensation.

If you have no proof of income or no income, please attach an additional page with an explanation.

#### EXPENSE INFORMATION

We use this information to get a more complete picture of your financial situation.

Monthly Household Expenses:

Rent/mortgage \$ \_\_\_\_\_

Insurance Premiums \$ \_\_\_\_\_

Other Debt/Expenses \$ \_\_\_\_\_

Medical expenses \$ \_\_\_\_\_

Utilities \$ \_\_\_\_\_

(child support, loans, medications, other)

#### ASSET INFORMATION

This information may be used if your income is above **101%** of the Federal Poverty Guidelines.

Current checking account balance  
\$ \_\_\_\_\_

Current savings account balance  
\$ \_\_\_\_\_

Does your family have these other assets?

**Please check all that apply**

☐ Stocks ☐ Bonds ☐ 401K ☐ Health Savings Account(s) ☐ Trust(s)

☐ Property (excluding primary residence) ☐ Own a business

#### ADDITIONAL INFORMATION

Please attach an additional page if there is other information about your current financial situation that you would like us to know, such as a financial hardship, excessive medical expenses, seasonal or temporary income, or personal loss.

#### PATIENT AGREEMENT

I understand that McKenzie Willamette Medical Center may verify information by reviewing credit information and obtaining information from other sources to assist in determining eligibility for financial assistance or payment plans.

I affirm that the above information is true and correct to the best of my knowledge. I understand if the financial information I give is determined to be false, the result may be denial of financial assistance, and I may be responsible for and expected to pay for services provided.

\_\_\_\_\_  
Signature of Person Applying

\_\_\_\_\_  
Date

## Contact info

Deliver to:

1460 G St Springfield, OR 97477

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Mail to:

1460 G St Springfield, OR 97477

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Fax to:

541-744-6168

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Email to:

[kerickson01@qhcus.com](mailto:kerickson01@qhcus.com)